

# Two-Day 2018 Income Tax Update

with *Chris Bird, EA, CFP*



**Chris Bird** is a tax expert and national lecturer on individual income, corporate income and real estate tax issues. Dynamic and entertaining, Chris makes complex material easy to understand. His background includes over 16 years experience as an IRS

agent in Springfield, Illinois serving as a field agent, a branch manager and a training director. Chris is a Certified Financial Planner and has been an enrolled agent for over twenty years. He has served as an editor for the Tax Book in addition to being a major contributor to the University of Illinois Tax School Manual and an instructor at their seminars held throughout the state of Illinois.

Chris has presented income tax courses to thousands of CPA's, attorneys, and enrolled agents nationwide. He has presented preparation courses for the Enrolled Agent Examination for over fifteen years throughout the country. Chris is a frequent speaker for Professional Tax and Accounting Associations nationwide.

This seminar will review what you need to know about the current income tax laws. Some of the significant issues that will be covered in addition to the chapter titles on the second page are a broad overview of current Federal Tax issues plus a look at new information having to do with the Tax Cut and Jobs Act. By the date of the first seminar we expect to have the IRS proposed regulations regarding IRC-199A qualified business income deduction as well as the proposed regulations regarding the meal and entertainment expense which will be discussed. Recent developments including current court cases, significant rulings and regulations will be discussed. Also reviewed will be late 2018 and prior legislation that becomes effective in 2018. The 2018 tax year is going to see many changes and steps taken that will have an impact on 2018 and future returns. Among the subjects that will be discussed will be the ethical challenges.

## **The Invaluable *National Income Tax Workbook 2018*, 700 page volume with a complete index, is included with your seminar registration.**

You will also receive a CD containing the entire 2018 Workbook along with the previous workbooks (Years 2017, 2016, 2015, 2014, 2013, 2012 and 2011) all in a searchable and printable format. If changes warrant, you will receive a supplement covering the current income tax items of interest, in addition to having access to the regular electronic updates.

The various chapters in the textbook are written by authors with expert knowledge in preparing individual and small business income tax returns. The Tax Workbook is used in tax schools held in 30 states during the fall each year to teach more than 30,000 tax practitioners. This book is available only to sponsors of tax schools and to participants in the tax schools as part of their educational material.

# 2018 Income Tax Update

Limited seating available.

## Seminar Information

### Dates & Locations

#### Monday • October 29, & November 5

Skokie Holiday Inn, Skokie, Illinois

#### Tuesday • October 30, & November 6

Meridian, Rolling Meadows, Illinois

#### Wednesday • October 31, & November 7

Hawthorn Suites by Wyndham,  
Champaign, Illinois

#### Saturday • November 3 & 10

Holiday Inn, Carol Stream, Illinois

#### Monday & Tuesday • November 12 & 13

Four Points | Sheraton,  
Fairview Heights, Illinois

#### Monday • November 26 & December 3

Four Points | Sheraton,  
Fairview Heights, Illinois

#### Friday • November 30 & December 7

O'Fallon Regency, O'Fallon, Illinois

## Fees

**\$309** – Received on or before  
Tuesday, October 16, 2018

**\$329** – Received on or after  
Wednesday, October 17, 2018

**\$25** – MCLE reporting fee, ARDC

**\$25** – CPF reporting fee

• **Fee includes FREE continental breakfast and hot buffet lunch each day on site.**

• Call for discount information for 5 or more registrants from the same firm.

• Maps to seminar locations can be found on our website at [www.taxseminars.com](http://www.taxseminars.com).

## IRS CE Course Numbers

### IRS Program Code, Day 1:

BDGH2-T-00062-18-I Tax Legislation [3 CE]

BDGH2-U-00061-18-I Current Legislation [3 CE]

BDGH2-E-00060-18-I Ethics [2 CE]

### IRS Program Code, Day 2:

BDGH2-T-00059-18-I Tax Legislation [8 CE]

## Who Should Attend & Course Objectives

This seminar is designed for:

- **Certified Public Accountants (CPA)**
- **Enrolled Agents (EA)**
- **Certified Financial Planners (CFP)**, (Qualify 14 hours – No ethics)
- **Attorneys (qualify for MCLE, 13.0 hours)**
- **Tax Return Preparers**

This course is at an intermediate level — no prerequisites are required. Offered courses meet all Internal Revenue Service, and States of Illinois and Missouri continuing education requirements, and qualify for CLE, as well as CFP requirements (Note: The ethics portion of this course does not satisfy the CFP or MCLE ethics requirement). This course enables the participant to stay abreast of new developments in tax law.

**16 Hrs. CPE, including 2 hours of ethics on first day.**

## Topics Covered in Workbook

- New Legislation – Business
- New Legislation – Individual
- Rulings and Cases
- Agriculture
- Natural Resource Issues
- Business Entity Issues
- Business Issues
- Ethics
- Individual Issues
- IRS Issues
- Payroll and Estimated Tax
- Retirement and Savings
- Tax Practice
- Tax Rates and Useful Tables

## Sponsor Information

TaxSeminars.com, Inc. is registered with the Internal Revenue Service (IRS Provider BDGH2), the Illinois Department of Professional Regulation (License Number 158-001283) the Certified Financial Planning Board of Standards (Sponsor number 4034) Illinois Attorney (TAX001). All seminars are prepared to fulfill the continuing education requirements for Certified Public Accountants, Enrolled Agents, Certified Financial Planners, and Attorneys. Written proof of attendance will be provided each day of the seminar. To obtain the credit you must check in each morning and hand in a combined attendance and evaluation sheet prior to leaving. **Combined attendance and evaluation sheets will not be accepted after the day of the seminar.**

## Cancellation Policy

Registration fees will be refunded in full, less a \$25 service fee if written notice or confirmed phone cancellation is received on or before 10 business days before the first day of the seminar. If cancellation notice is received 4 to 9 business days before the first day of the seminar there will be a cash refund less a \$45 service fee. If notice of cancellation is received 2 to 3 business days before the first day of the seminar there will be no cash refund: instead there will be a \$45 service charge and balance of the fee paid will be applied as partial payment to a future seminar. Cancellations will not be accepted on the business day before or the day of the seminar. A colleague may be substituted if you call prior to the date of the seminar and make arrangements for the substitution.

## TESTIMONIALS

*"Updates on most significant tax law changes in one seminar. Speaker is excellent."*

– Christine M.

*"The seminar is well organized; I can't imagine how to improve it."*

– Sherman W.

*"Chris Bird still ROCKS! Superb workbook!"*

– Mark L.

*"As always, Chris hits the big stuff, doesn't get too bogged down in details. Plus I've never seen a speaker with more gusto, so entertaining!"*

– Sarah B.

*"The speaker's presentation and knowledge, along with the quality of the handouts, book and CD make this a high value seminar for all tax professionals."*

– Wanda L.

## UPCOMING

### 2018 Forms Update Seminar

Saturday, January 5, 2019  
Skokie Holiday Inn

Monday, January 7, 2019  
Rolling Meadow Meridian

Tuesday, January 8, 2019  
Carol Stream Holiday Inn

Friday, January 11, 2019  
Fairview Heights  
Four Points

